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**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

FILED

2/26/21 8:47 am

CLERK

U.S. BANKRUPTCY
COURT - WDPa

| | | | |
|-------------------------|---|-----------|--------------|
| In re: | : | Case No.: | 20-20425-GLT |
| | : | Chapter: | 11 |
| VideoMining Corporation | : | | |
| | : | | |
| | : | Date: | 2/25/2021 |
| <i>Debtor(s).</i> | : | Time: | 04:00 |

PROCEEDING MEMO

MATTER: # 247 - Expedited Motion re: # 241 Certification of Counsel Regarding Fifth Stipulation and Consent Order Modifying and Extending Orders Authorizing DIP Financing and Use of Cash Collateral and Authorizing Amendment of DIP Loan Documents
[Responses due at the time of the hearing]

APPEARANCES:

| | |
|-----------------------------|----------------------------------|
| Debtor: | Ryan Cooney |
| White Oak Business Capital: | George Snyder, Jeffrey Rosenthal |
| Enterprise Bank: | Thomas Maxson |

NOTES:

OUTCOME: 1. Certification of Counsel Regarding Fifth Stipulation and Consent Order Modifying and Extending Orders Authorizing DIP Financing and Use of Cash Collateral and Authorizing Amendment of DIP Loan Documents [Dkt. No. 241] is APPROVED. (HT to issue Order at Dkt. No. 241-1)

DATED: 2/25/2021